

FORM LM-30

LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

Form approved
Office of Management
and Budget
No. 1215-0188
Expires 11-30-2006

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - <u>25551</u>	2. Fiscal Year Covered From: <u>1</u> / <u>1</u> / <u>2004</u> Through: <u>12</u> / <u>31</u> / <u>2004</u>
3. Name and address of person filing. Name <u>Andrew</u> <u>L</u> <u>Stern</u> P.O. Box, Bldg., Room No., if any Street <u>1313 L Street NW</u> City <u>Washington</u> State <u>District of Columbia</u> ZIP Code + 4 <u>20005</u>	4. Name, file number, and address of labor organization. Name <u>SEIU</u> Labor Organization File Number <u>000-137</u> P.O. Box, Building and Room Number, if any Street <u>1313 L Street NW</u> City <u>Washington</u> State <u>District of Columbia</u> ZIP Code + 4 <u>20005</u>
5. Position in labor organization. <u>President</u>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name <u>Guardsmark</u> Trade Name, if any: P.O. Box, Bldg., Room No., if any <u>Suite 1215</u> Street <u>1730 Rhode Island Avenue NW</u> City <u>Washington</u> State <u>District of Columbia</u> ZIP Code + 4 <u>20036</u>	7.a. Nature of Interest, Transaction, or Income. <u>Business dinner:</u> 7.b. Amount <u>Approximately</u> <u>\$75</u>

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)

Signed

On

8-12-04

Date

(202) 898-3200

Telephone Number

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name SEIU National Industry Pension Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 1313 L Street NW

City Washington

State District of Columbia ZIP Code + 4 20005

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

I am a trustee of NIPF. NIPF made \$73,391,176 in payments to NIPF participants and beneficiaries in 2004, and \$285,576 in payments to SEIU for housekeeping, mailroom, and human resources services.

11.b. Approximate dollar value of such dealing.

See above.

12.a. Nature of interest held or income received.

NIPF paid for my meal at a trustee meeting.

12.b. Amount.

\$79

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐or Consultant ☐ ?

14.b. Amount of payment.

Part A Continuation Page

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.

6. Name and address of Employer (including trade name if any).

Name Hospital Corporation of America

Trade Name, if any: HCA

P.O. Box, Bldg., Room No., if any

Street One Park Plaza

City Nashville

State Tennessee

ZIP Code + 4 37203

7.a. Nature of Interest, Transaction, or Income.

Business lunch

7.b. Amount.

Approximately \$50

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.

6. Name and address of Employer (including trade name if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

7.a. Nature of Interest, Transaction, or Income.

7.b. Amount.

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.

6. Name and address of Employer (including trade name if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

7.a. Nature of Interest, Transaction, or Income.

7.b. Amount.

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name The McLaughlin Company

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 700

Street 1725 Desales Street NW

City Washington

State District of Columbia ZIP Code + 4 20036

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

The McLaughlin Company is SEIU's insurance broker. SEIU pays certain insurance premiums through its broker and the amount of the premiums is shown below. I don't know what commission the company made as a result of its dealings with SEIU.

11.b. Approximate dollar value of such dealing.

\$406,165

12.a. Nature of interest held or income received.

Two tickets to a football game and dinner for two after the game. The company also sent a poinsettia at Christmas.

12.b. Amount.

Approximately \$316

Name of Person Filing Andrew Stern

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Union Privilege

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 300

Street 1125 15th Street NW

City Washington

State District of Columbia ZIP Code + 4 20005

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

11.a. Nature of such dealing.

In 2004, UP was the not for-profit company that developed member benefits for AFL-CIO affiliated unions. SEIU did not pay UP for its services in 2004. UP did provide certain financial support to SEIU to assist SEIU in carrying out member benefit programs.

11.b. Approximate dollar value of such dealing.

\$200,000

12.a. Nature of interest held or income received.

Union-made jeans and shirt.

12.b. Amount.

\$57

Name of Person Filing Andrew Stern

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Urban Realty Advisors

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 825

Street 1640 Rhode Island Avenue

City Washington

State District of Columbia ZIP Code + 4 20036

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

Urban Realty Advisors is SEIU's construction project manager for SEIU's new headquarters building.

11.b. Approximate dollar value of such dealing.

\$180,091

12.a. Nature of interest held or income received.

Holiday basket that was put out for staff.

12.b. Amount.

\$55

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Gensler

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 200

Street 2020 K Street NW

City Washington

State District of Columbia ZIP Code + 4 20006

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

11.a. Nature of such dealing.

Gensler provided architectural services to SEIU in connection with SEIU's new headquarters building.

11.b. Approximate dollar value of such dealing.

\$698,963

12.a. Nature of interest held or income received.

Purple tie worth \$26.25, for which Gensler was reimbursed with personal funds in 2005.

12.b. Amount.

\$26

Name of Person Filing: Andrew Stern

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name: Peter D. Hart Research Associates

Trade Name, if any:

P.O. Box, Bldg., Room No., if any:

Street: 1724 Connecticut Avenue NW

City: Washington

State: District of Columbia ZIP Code + 4: 20009

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name:

Trade Name, if any:

P.O. Box, Bldg., Room No., if any:

Street:

City:

State: ZIP Code + 4:

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

11.a. Nature of such dealing

Peter D. Hart Research Associates does research and polling for SEIU.

11.b. Approximate dollar value of such dealing.

\$184,400

12.a. Nature of interest held or income received.

The company sent nine grapefruits for the holidays, which were put out for staff.

12.b. Amount.

\$20-\$30

Name of Person Filing Andrew Stern

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Tess Wald Productions

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 3110 Brooklawn Terrace

City Chevy Chase

State Maryland ZIP Code + 4 20815

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

11.a. Nature of such dealing.

Tess Wald Productions provided convention planning services to SEIU in 2004.

11.b. Approximate dollar value of such dealing.

\$230,089

12.a. Nature of interest held or income received.

Holiday gift basket that was put out for staff.

12.b. Amount.

\$125

Name of Person Filing Andrew Stern

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Amalgamated Bank

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 1825 K Street

City Washington

State District of Columbia ZIP Code + 4 20006

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

11.a. Nature of such dealing.

Amalgamated provides banking services to SEIU. As of 12/31/04, SEIU had accounts with Amalgamated worth the amount stated below:

11.b. Approximate dollar value of such dealing.

\$8,727,444

12.a. Nature of interest held or income received.

See attached page 10a.

12.b. Amount.

See attached page 10a.

Name of Person Filing – Andy Stern

File Number _____

12.a. Nature of Interest held or income received from Amalgamated.

Periodically, Amalgamated provided SEIU with tickets to various sporting events, which it did by sending the tickets over to the union in my name. In all but two instances, I did not personally use the tickets, but rather made them available to union employees who wished to use them. In addition, I received a holiday gift blanket and a holiday gift of wine from Amalgamated. The amount reported below is the value of all of the tickets sent to me plus the two holiday gifts.

12b. Amount

\$ 6,232

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Washington Ethical Society

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 7750 16th Street NW

City Washington

State District of Columbia ZIP Code + 4 20012

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

11.a. Nature of such dealing.

See attached page 11a.

11.b. Approximate dollar value of such dealing.

\$5,175

12.a. Nature of interest held or income received.

See attached page 11a.

12.b. Amount.

See attached page 11a.

Name of Person Filing – Andy Stern

File Number _____

Combined Response to Questions 11a, 12a and 12b relating to the Washington Ethical Society

The Washington Ethical Society (“WES”) is a section 501(C)(3) community of faith. International Partners (“IP”) is a project of WES. In 2002, my then thirteen year old daughter, Cassie, died. WES/IP created a fund to assist poor villages in El Salvador by sending young people from this country to work on projects in those villages each summer. WES/IP named that fund the Cassie Stern Fund in honor of my daughter. In 2004, WES/IP had a fundraising event for the Cassie Stern Fund, and the SEIU made unreimbursed in-kind contributions to WES/IP in support of that event in the amount reported in 11b on page 11. A number of vendors to the union contributed to the Fund.

Name of Person Filing Andrew Stern

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Kelly Press

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 1701 Cabin Branch Drive

City Cheverly

State Maryland ZIP Code + 4 20785

9. Business deals with:

☒ a. Labor Organization

☐ b. Trust

☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

Kelly Press provides printing services to SEIU.

11.b. Approximate dollar value of such dealing.

\$277,243

12.a. Nature of interest held or income received.

Holiday gift of cheese and a turkey, which I gave away.

12.b. Amount.

\$50

BREDHOFF & KAISER, P.L.L.C.

Attorneys & Counselors

805 Fifteenth Street, NW
Washington, D.C. 20005
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May 15, 2006

Robert M. Weinberg
Jeffrey L. Gibbs
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Jeremiah A. Collins
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Andrew D. Roth
John M. West
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Roger Pollak
Anne Ronnel Mayerson
Leon Deyan
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Robert Alexander

Kathleen Keller
Abigail Carter
Matthew Clash-Drexler
Dora V. Chen
Jennifer L. Hunter
Charlotte Garden

Laurence Gold
Patricia Polach
Sarah M. Fox
Serena G. Simons
Todd E. Edelman
Of Counsel

George H. Cohen
Senior Counsel

Elliot Bredhoff
(1921-2004)
Henry Kaiser
(1911-1989)

VIA HAND DELIVERY

U.S. Department of Labor
Employment Standards Administration
Office of Labor-Management Standards
200 Constitution Avenue, NW, Room N-5616
Washington, D.C. 20210

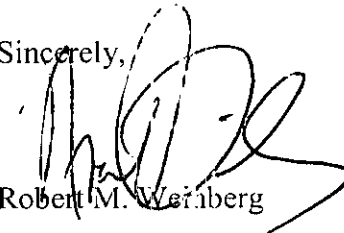
To Whom It May Concern:

Enclosed please find, for filing, Andrew Stern's LM30 form for fiscal year 2005. The submitted form does not contain the five-digit file number. In order to obtain that file number, Alison Lima, a paralegal at my office, contacted Kay Bethea at your office. Ms. Bethea could not locate Mr. Stern's 2004 LM30 form, which had been timely filed, and, thus, could not provide the file number for Mr. Stern. Ms. Bethea explained that DOL had experienced problems scanning a number of the LM30 forms that had been submitted for fiscal year 2004.

For that reason, Ms. Bethea advised Ms. Lima to file the 2005 LM30 form without the file number, and Ms. Lima offered to enclose a copy of Mr. Stern's 2004 LM30 form. Ms. Bethea further informed Ms. Lima that she would make a notation in Mr. Stern's file documenting their conversation. In accordance with Ms. Lima's conversation with Ms. Bethea, I am also enclosing a file-stamped copy of Mr. Stern's LM30 form for fiscal year 2004.

Please contact me if you have any questions or concerns.

Sincerely,


Robert M. Weinberg

Enclosures